

Name:

Enrolment No:



UNIVERSITY OF PETROLEUM AND ENERGY STUDIES
End Semester Examination, December 2018

Course: Investment Banking/ Merchant Banking

Program: BBA-FAS BBCM 141

Semester: V

Time: 03

hrs.

Max. Marks: 100

Instructions: Attempt all the Questions

SECTION A

S. No.		Marks	CO
Q 1	A merchant bank is a financial institution conducting money market activities and: a. Lending b. Underwriting and financial advice c. Investment service d. All of the above	2	01
Q 2	In India Merchant banking along with management of public issues and loan syndication covering activities like 1. Project counselling 2. Portfolio management 3. Investment counselling 4. Mergers and amalgamation of the corporate firms 5. Securities and exchange a. 1, 2, 4, 5 b. 1,2, 3, 5 c. 1, 2, 3, 4 d. 2, 3, 4, 5	2	01
Q 3	The early growth of merchant banking in the country is assigned to the _____. a. FEMA b. Foreign Exchange Regulation Act, 1973 c. Securities Contracts Act d. Income - tax Act	2	01
Q 4	In India, merchant banking activity was originated with the merchant banking division set up by the _____. a. Barclays bank b. Grind lays bank c. Yes bank d. None of the above	2	01

Q 5	<p>Different enactments for raising funds from the capital market:</p> <ol style="list-style-type: none"> 1. Companies Act 2. Income- Tax Act 3. Foreign Exchange Regulation Act 4. Securities Contracts Act 5. Corporate laws and Regulations <p>a. 1,2,4,5 b. 2, 3, 4, 5 c. 1, 2, 3, 4, 5 d. 2,3,4</p>	2	02
SECTION B			
Q 6	What are the qualities of successful merchant banker?	10	01
Q 7	What are the essential considerations of SEBI before granting certificate of registration to portfolio managers?	10	01
SECTION-C			
Q 8	List SEBI guidelines for the eligibility of merchant banking?	10	02
Q 9	Differentiate between merchant banking and commercial banking?	10	01
SECTION-D			
Q 10	What are the steps for marketing of securities under initial public offer method?	15	1,2
Q 11	What are the categories and restrictions of issue managers?	15	1,2
Q 12	What are different methods of public issue? Support your answer with different steps involved in various methods.	20	1,2