

Name:
Enrolment No:



UNIVERSITY OF PETROLEUM & ENERGY STUDIES
End Semester Examination (Online) – July, 2020

Program: MBA Finance
Subject/Course: Investment Analysis & Portfolio Management
Course Code: FINC 7021

Semester : II
Max. Marks: 100
Duration : 3 Hours

IMPORTANT INSTRUCTIONS

1. The student must write his/her name and enrolment no. in the space designated above.
2. The questions have to be answered in this MS Word document.
3. After attempting the questions in this document, the student has to upload this MS Word document on Blackboard.

		Marks	COs
Q.1	Compare Fundamental and Technical Analysis. Elaborate EIC approach and comment how Fundamental and Technical Analysis complement each other for portfolio construction.	20	3
Q.2	a) Discuss the different trends given in Dow theory. b) Discuss various charting techniques and elaborate how they lead to successful price predictions.	10 10	3
Q.3	Explain CAPM theory and its validity in the stock market. Elaborate on the assumptions and its sanctity in modern portfolio construction.	20	
Q.4	How do the following investment alternatives compare in terms of risk return, marketability, tax benefit and convenience? 1) Equity Stocks 2) PPF 3) Gold 4) Real Estate 5) Bank Deposits	20	
Q.5	How does efficient frontier change when the possibility of lending and borrowing at a risk-free rate is introduced?	20	

ANSWERS