

Name:
Enrolment No:



UNIVERSITY WITH A PURPOSE

UNIVERSITY OF PETROLEUM & ENERGY STUDIES

End Semester Examination (Online) – July, 2020

Program: BBA Financial Analysis & Service
Subject/Course: Security Analysis & Portfolio Management
Course Code: FINC 3010

Semester : IV
Max. Marks: 100
Duration : 3 Hours

IMPORTANT INSTRUCTIONS

1. The student must write his/her name and enrolment no. in the space designated above.
2. The questions have to be answered in this MS Word document.
3. After attempting the questions in this document, the student has to upload this MS Word document on Blackboard.

		Marks	COs
Q.1	What is portfolio ? What steps should an investor take to evaluate a portfolio in situation of COVID -19? What are the recent steps taken by SEBI to protect investor interests in India?	20	1,2,3
Q.2	“The investment process involves a series of activities starting from the policy formulation” Examine the statement?	20	1,2,3
Q.3	What are the basic assumptions of CAPM? What are the advantage of adopting CAPM model in the portfolio management? Anlayse in context of finance professional?	20	1,2,3
Q.4	(a) Write a note on online investing in Pre & Post COVID-19 scenario. (b) How does fundamental analysis help an investor to invest in equity shares?	20	1,2,3
Q.5	Critically examine the declining demand of housing industry in India. How can an investor take it as an investment opportunity?	20	1,2,3

ANSWERS